

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) : <u>31/07/2017</u>		
To : Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer Ea	asy Repay Finance & Ir	nvestment Lim	nited
	1/08/2017		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>8079</u>	Description : Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month 30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	N/A	_	<u>N/A</u>
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares					
Stock code : N/A Descr	iption : <u>N/A</u>				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descr	iption : <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
Total authorised share capital at the <i>currency)</i> :	Total authorised share capital at the end of the month (State currency):				

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	220,094,354	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	220,094,354	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares

| Control | Cancelled | Cancel

(/ /)
shares
(Note 1)

Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		-				<u>-</u>
(/ /) Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)		-				
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	/	•			
		·				<u>.</u>
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)				
111//1						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		_
			(C	other class) N/A		-

Convertibles (i.e. Convertible	into Shares o	f the Issue	er which a	re to be Liste	ed)		
Class and description	Currency of amount outstanding	of clos prece	unt at se of eding enth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
	<u> </u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Tota		ry shares) N/A		_
					ce shares) <u>N/A</u> ther class) N/A		_
İ				(0)	51455/14/7	·	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	†	
shares (Note 1)	-	
Silates (Note 1)		· -
2. N/A		
	_	
	7	
shares (Note 1)	1	
3. N/A		
J. 11//A	+	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	14//1	•

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,,,,,,,				<u>N/A</u>
			Class of shares				
4.	Bonus issue		issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Scrip dividend		Type of Issue					month
Class of shares							
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)	5.	Scrip dividend		(/ /)		
Cancellation date : (/ /)				(/ /)		N 1/A
Cancellation date : (/ /)						-	<u>N/A</u>
Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) FGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) State issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 8. Consideration At price: State issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	6.	Repurchase of shares	Cancellation date :	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency—— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		N1/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency—— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) —— Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares ————————————————————————————————————	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /)				(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /)							<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
2011 approval dato:	8.			(/ /)		
				(/ /)		
			(, , , , , , , , , , , , , , , , , ,				N/A

Type of Issue		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			<u>N/A</u>
	Class of shares		
40.00	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		<u>N/A</u>
	Total E. (Ordinary shares		
	(Preference shares (Other class	N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) N/A	
and the second of the second o	(2	NI/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements i	n Issued St	nare

No. of new No. of new

Remarks (if any):
Submitted by:
Title: Secretary .
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.